



FIFTH THIRD BANK

Capital Strategies Update The Current M&A Environment

Wednesday, May 4, 2011 • 8:00 - 10:45 AM
Kenwood Country Club | 6501 Kenwood Road | Cincinnati

Registration & Continental Breakfast7:30 - 8:00 AM

Capital Strategies Update8:00 - 10:45 AM

I. Welcome & Program Overview

Ralph (Mike) Michael, *President & CEO, Fifth Third Bank, Greater Cincinnati & Dayton*
Tom Schiller, *Senior Vice President - Commercial Banking, Fifth Third Bank*

II. Capital Strategies Update

M&A MARKET OVERVIEW:

Bob Marcus, *Senior Managing Director - Capital Strategies Group, Fifth Third Bank*

PANEL DISCUSSION:

- **Chris Dirksing**, *Managing Director, Brighton Capital Partners*
- **Melissa Lueke**, *EVP & Chief Financial Officer, Meridian Bioscience Inc.*
- **Joe Stigler**, *President, Axon LLC*
- **Rob Schipper**, *Managing Director - Capital Strategies Group, Fifth Third Bank*

PANEL MODERATOR:

Rob Ries, *Senior Vice President - Middle Market & Commercial Real Estate, Fifth Third Bank*

III. Economic Update, Outlook & Challenges

John Augustine, *CFA, Chief Investment Strategist, Fifth Third Private Bank*

IV. Program Wrap-up & Close

Tim Elsbrock, *Senior Vice President, Director - Fifth Third Private Bank*

Approved for up to 2 CPE continuing education credits.

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